

The Ultimate Emergency Financial Checklist

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DO YOU KNOW WHERE YOUR IMPORTANT DOCUMENTS ARE?

If not, then this checklist will help you to get organized so that you are prepared for whatever lies ahead! We all should be able to easily put our hands on all important documents in case of an emergency or disaster. These items should be stored in a waterproof, fireproof box. Please review the items below to determine which documents you need to gather!

Important Documents

- | | |
|--|---|
| <input type="checkbox"/> Driver's License | <input type="checkbox"/> Mortgage Documents |
| <input type="checkbox"/> Birth Certificate | <input type="checkbox"/> Home Insurance |
| <input type="checkbox"/> Social Security Card | <input type="checkbox"/> Home Warranty |
| <input type="checkbox"/> Passport | <input type="checkbox"/> Flood Insurance |
| <input type="checkbox"/> Visa | <input type="checkbox"/> Auto Title |
| <input type="checkbox"/> Marriage License | <input type="checkbox"/> Auto Insurance |
| <input type="checkbox"/> Divorce/Separation Papers | <input type="checkbox"/> Auto Warranty |
| <input type="checkbox"/> Bank Account Numbers | <input type="checkbox"/> List of Medications |
| <input type="checkbox"/> Credit Card Account Numbers | <input type="checkbox"/> Health/Dental/Vision Insurance |
| <input type="checkbox"/> Personal Checks | <input type="checkbox"/> Contact info for CPA, Attorney, Insurance Rep |
| <input type="checkbox"/> Investment Account Statements | <input type="checkbox"/> List of Account Logins on Password Protected USB |
| <input type="checkbox"/> Retirement Account Statements | <input type="checkbox"/> Any other important documents |
| <input type="checkbox"/> Will/Trust (Beneficiary Designations) | |

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