The Basic Emergency Financial Checklist

DO YOU KNOW WHERE YOUR IMPORTANT DOCUMENTS ARE?

If not, then this checklist will help you to get organized so that you are prepared for whatever lies ahead! We all should be able to easily put our hands on all important documents in case of an emergency or disaster. These items should be stored in a waterproof, fireproof box. Please review the items below to determine which documents you need to gather!

Important Documents	
☐ Important Legal Documents	
☐ Bank Account Numbers	
☐ Credit Card Account Numbers	
☐ Investment Account Statements	
☐ Retirement Account Statements	
☐ Will/Trust (Beneficiary Designations)	
☐ Home Insurance Policy	
☐ Auto Insurance Policy	
☐ Health/Dental/Vision Insurance	
☐ Any other important documents	